Cincinnati Oversight Project

Selected WSJ Headlines Concerning "Private Credit"

(May 2026 search results)

Market Stress / Rising Defaults

- "Fitch's Private Credit Default Rate Hits an Almost Two-Year High" — May 18, 2026
- "Private Credit's Hot Streak Is Over" — May 11, 2026
- "Postcard From Carlyle: It's Hard to Grow Your Private Credit Holdings These Days" — May 7, 2026
- "'Eject! Eject! Eject!' Inside the Private Credit Panic" — May 6, 2026

Valuation / Transparency Concerns

- "Beware of Bargains in Private Credit" — May 16, 2026
- "The More You Know About This Private-Credit Fund, the Less You Understand" — May 13, 2026
- "Apollo to Give Investors Daily Pricing on Private Credit By September" — May 6, 2026
- "Private Credit Isn't a Major Threat—Probably" — May 9, 2026
- "SEC's Atkins on Private Credit: 'We're Taking It Seriously'" — May 4, 2026

Losses / Fund Distress / Liquidity Problems

- "Federal Prosecutors Probe BlackRock Private-Credit Fund" — May 15, 2026
- "Private-Credit Blowup Leaves $1.7 Billion Missing, Six Ferraris Found" — May 12, 2026
- "KKR Private-Credit Fund Takes $560 Million Loss" — May 11, 2026
- "Apollo in Talks to Sell Private-Credit Fund" — May 11, 2026
- "Apollo Holds Talks to Sell $3 Billion Private Credit Fund" — May 10, 2026

Banking / Counterparty Exposure

- “The Opaque Private-Lending Deals That Left HSBC With a $400 Million Hole” — May 6, 2026
- “HSBC Takes $400 Million Hit From Private-Credit Alleged Fraud” — May 5, 2026
- “HSBC Steps in Private-Credit Pothole” — May 5, 2026

Structural / Incentive Concerns

- “Private-Credit Firms Still Pay a Premium for Fundraising Talent” — May 11, 2026